

**Reasonable Explanation Supporting your Jurisdiction of Tax Residence for the purpose of Automatic Exchange of Financial Account Information (“AEOI”) and its Common Reporting Standard (“CRS”)**

It is noted from the Self-Certification Form submitted by you that you are not a tax resident of the jurisdiction where you currently reside. Following the guidance provided by the Hong Kong Inland Revenue Department on the reasonableness of a Self-Certification Form, Huatai Financial Holdings (Hong Kong) Limited (“HUATAI”) has to obtain a reasonable written explanation from you supporting your jurisdiction of tax residence as part of the CRS due diligence procedures. In this regard, please complete this form by following the instruction below, where applicable:

**I certify that I am not a tax resident of the jurisdiction where I currently reside because (select one of the following reasons and tick the box as applicable):**

- I am a student at a Hong Kong educational institution and hold the appropriate visa; or
- I am a teacher, a trainee, or intern at a Hong Kong educational institution or a participant in an educational or cultural exchange visitor program, and hold the appropriate visa; or
- I am a foreign individual assigned to a diplomatic post or a position in a consulate or embassy in Hong Kong; or
- I am an employee working on a vessel, truck or train travelling between Hong Kong and other jurisdictions.

The aforementioned reasonable explanation is NOT applicable to me and I therefore provide the reasonable explanation to support my jurisdiction of tax residence as follows:

---

---

---

---

Based on the above certification, please provide any additional information, if considered appropriate:

---

---

---

---

**I declare that the information given and statements made in this form are, to the best of my knowledge and belief, true, correct and complete.**

Signature of the Customer

\_\_\_\_\_  
Full Name (please print):  
Date: