

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The securities referred to herein (the “Securities”) have not been, and will not be, registered under the Securities Act or with any regulatory authority of any state of the United States or other jurisdiction. The Securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. No public offering of the Securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$3,000,000,000 MEDIUM TERM NOTE PROGRAMME

Huatai International Finance Limited
華泰國際財務有限公司

(incorporated with limited liability in the British Virgin Islands)
(the “Issuer”)

unconditionally and irrevocably guaranteed by



Huatai International Financial Holdings Company Limited
(華泰國際金融控股有限公司)

(incorporated with limited liability in Hong Kong)
(the “Guarantor”)

Arranger and Dealer

Huatai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) for a period of 12 months after 23 November 2021 under which notes may be issued by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 23 November 2021. Permission for the listing of the Programme is expected to become effective on 24 November 2021.

Hong Kong, 23 November 2021

As at the date of this announcement, the sole director of the Issuer is Mr. Wang Lei. As at the date of this announcement, the directors of the Guarantor are Mr. Wang Lei, Mr. Wang Chong, Ms. Hu Xisha and Ms. Chen Li.